

CASE STUDY

**North American Wealth
Management SaaS Provider
Accelerates Team Onboarding
& Minimizes Costs**





Client

The North America based client offers SaaS-based, end-to-end technology solutions to the banking and financial service industries with a particular focus on wealth management products, mutual funds, insurance, and alternative investment sectors.



Challenges

The client was searching for a partner who could help it mitigate the following challenges:

- ✓ Diversified provisioning workflow and processes across various business units and ecosystem tools.
- ✓ Time-consuming onboarding processes were impacting the timelines of a rapidly growing team.
- ✓ Provisioning of access management for cloud services was leading to un-streamlined cost.



LTIMindtree Solution

- ✓ Implemented Canvas Workplace, a one-stop solution for rapid onboarding agile PODs, provisioning workstations, and ecosystem tool access.
- ✓ Provided project managers with an easy-to-use interface for setting up and managing virtual workstations for their team members based on their personas at the push of a button.

Business Benefits



Assists fixing defects precisely



Fixing defects right the first time



Assist fixing defect correctly the 1st time



Drove a streamlined employee experience by securing the workplace



Improved flexibility by enabling the ability to work from anywhere at anytime



Delivered 15-20% reduction in monthly cost by enabling automatic start/stop functionality of VDIs



Ensured 80% faster team enablement by introducing on demand day 1 provisioning of virtual workstations, including persona-based tools



LTIMindtree is a global technology consulting and digital solutions company that enables enterprises across industries to reimagine business models, accelerate innovation, and maximize growth by harnessing digital technologies. As a digital transformation partner to more than 700 clients, LTIMindtree brings extensive domain and technology expertise to help drive superior competitive differentiation, customer experiences, and business outcomes in a converging world. Powered by 82,000+ talented and entrepreneurial professionals across more than 30 countries, LTIMindtree — a Larsen & Toubro Group company — combines the industry-acclaimed strengths of erstwhile Larsen and Toubro Infotech and Mindtree in solving the most complex business challenges and delivering transformation at scale. For more information, please visit www.ltimindtree.com.