

CASE STUDY

A North American Wealth Management SaaS Provider Accelerates Team Onboarding and Minimizes Costs





Client

The North America based client offers SaaS-based, end-to-end technology solutions to the banking and financial service industries with a particular focus on wealth management products, mutual funds, insurance, and alternative investment sectors.



Challenges

The client was searching for a partner who could help it mitigate the following challenges:

- ✓ Diversified provisioning workflow and processes across various business units and ecosystem tools.
- ✓ Time-consuming onboarding processes were impacting the timelines of a rapidly growing team.
- ✓ Provisioning of access management for cloud services was leading to unstreamlined cost.



LTIMindtree Solution

- ✓ Implemented Canvas Workplace, a one-stop solution for rapid onboarding agile PODs, provisioning workstations, and ecosystem tool access.
- ✓ Provided project managers with an easy-to-use interface for setting up and managing virtual workstations for their team members based on their personas at the push of a button.

Business Benefits



Assists
in fixing
defects
precisely



Fixing
defects
right the
first time



Assist in fixing
defects
correctly the
first time



Drove a streamlined
employee experience
by securing the
workplace



Improved
flexibility by
enabling the
ability to work
from anywhere
at any-time



Delivered a 15-20%
reduction in
monthly cost by
enabling automatic
start/stop
functionality of VDIs



Ensured 80% faster
team enablement by
introducing on-demand
day-one provisioning of
virtual workstations, including
persona-based tools



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